

October 29, 2021

To,

IDBI Trusteeship Services Ltd,  
Asian Building, Ground Floor,  
17, R. Kamani Marg, Ballard Estate,  
Mumbai – 400 001

Kind attn: Ms. Niharika

Dear Madam,

**Subject: Quarterly Compliance Report for the Quarter ended September 30, 2021**

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993 as amended from time to time, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, we furnish the required information for your needful.

Sl. No.	Particulars of Information/Documents																										
1.	<b><u>Regulatory Requirement:</u></b>						<b>Furnished Yes/No</b>																				
a.	An updated list of Debenture holders registered in the Register of Debenture Holders in the following format: <table><tr><th colspan="6">ISSUE-WISE PARTICULARS</th></tr><tr><th>Issue size</th><th colspan="2">Name(s) of Debenture Holder</th><th>Address</th><th>Contact No.</th><th colspan="2">Email Id</th></tr><tr><td></td><td colspan="2"></td><td></td><td></td><td colspan="2"></td></tr></table>						ISSUE-WISE PARTICULARS						Issue size	Name(s) of Debenture Holder		Address	Contact No.	Email Id									<b>List of Debenture Holders as on September 30, 2021 is attached as Annexure I.</b>
ISSUE-WISE PARTICULARS																											
Issue size	Name(s) of Debenture Holder		Address	Contact No.	Email Id																						
b.	Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof. <table><tr><th colspan="2"></th><th colspan="4">ISSUE-WISE PARTICULARS</th></tr><tr><th>Issue size</th><th>Nos. of Complaints/ Grievances pending for the previous quarter</th><th>Nos. of Complaints/ Grievances Received during current quarter</th><th>Nos. of Complaints/ Grievances pending for the current quarter</th><th>Resolved/ Unresolved</th><th colspan="2">Reason (if pending beyond 30days of receipt of grievance)</th></tr><tr><td></td><td></td><td></td><td></td><td></td><td colspan="2"></td></tr></table>								ISSUE-WISE PARTICULARS				Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Nos. of Complaints/ Grievances pending for the current quarter	Resolved/ Unresolved	Reason (if pending beyond 30days of receipt of grievance)									There were no Complaints recorded during the quarter ended September 30, 2021, the same was furnished for your perusal. <b>(Attached as Annexure II)</b>
		ISSUE-WISE PARTICULARS																									
Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Nos. of Complaints/ Grievances pending for the current quarter	Resolved/ Unresolved	Reason (if pending beyond 30days of receipt of grievance)																						

2.	<b><u>Management Confirmations:</u></b>	<b>Furnished Yes/No</b>															
a.	<p>A Certificate cum Confirmation duly signed by a key managerial personnel viz., <del>Managing Director/ Whole Time Director/CEO/ CS/CFO</del> of the Company to the effect that:-</p> <table><tr><th colspan="5">Interest/Principal (ISIN wise)</th></tr><tr><th>Issue size</th><th>ISIN No</th><th>Due date of redemption and/or interest <i>(falling in the quarter)</i></th><th>Paid/unpaid <i>(date of payment, if paid, reasons if not paid)</i></th><th>Next due date for the payment of Interest / principal</th></tr><tr><td></td><td></td><td></td><td></td><td></td></tr></table>	Interest/Principal (ISIN wise)					Issue size	ISIN No	Due date of redemption and/or interest <i>(falling in the quarter)</i>	Paid/unpaid <i>(date of payment, if paid, reasons if not paid)</i>	Next due date for the payment of Interest / principal						<b>Attached as Annexure III</b>
Interest/Principal (ISIN wise)																	
Issue size	ISIN No	Due date of redemption and/or interest <i>(falling in the quarter)</i>	Paid/unpaid <i>(date of payment, if paid, reasons if not paid)</i>	Next due date for the payment of Interest / principal													
b.	<b><u>Security and insurance<sup>1</sup>:</u></b>																
	i. Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company	Yes, all security documents executed by Embassy REIT remain valid, subsisting and binding															
	ii. The assets of the Company and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders	Yes, the assets of Asset SPV's of Embassy REIT available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders and debenture trustees.															
	iii. Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created	NA															
	iv. The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof	Yes, all secured assets have been insured against all risks as prescribed in the Information Memorandum of the captioned Debentures and Security Documents															

<sup>1</sup> applicable for secured debentures

Embassy Office Parks Real Estate Investment Trust (REIT)

Principle Place of Business: Royal Oaks, Embassy Golflinks Business Park, Off Intermediate Ring Road, Bangalore, Karnataka, India – 560 071. | T: + 91 80 3322 0000/2222 | F: +91 80 4903 0046

www.embassyofficeparks.com | SEBI Reg. No.IN/REIT/17-18/0001

	v. All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed, and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.					Yes
	Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement	
	2,600 Crore	2999204281627900000	29,50,92,09,564	15/08/2021 to 14/08/2022	Not applicable	
c.	Statutory:					Yes/No
	i. The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.					Companies Act, 2013 provisions are not applicable to Embassy REIT, however Embassy REIT have complied with the extant SEBI Regulations and the terms and conditions of the captioned Debentures.
	ii. Whether there is any breach of covenant / terms of the debenture issues in terms of the Information Memorandum and DTD. If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents.  Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof					There is no breach of covenant/terms of the debenture issues in terms of the Information Memorandum and DTD in respect of the captioned debentures
	iii. There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges)					There is no change in the composition of its Board of Directors of the Manager to Embassy Office Parks REIT
	iv. any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company					Other than those disclosed in Debenture Trust deed, there are no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by Embassy REIT
	v. Change, if any, in the nature and conduct of the business by the Company					Nil
	vi. Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any					Other than those stated in the financial statements of Embassy REIT, there were no Outstanding litigations, orders, directions, notices, of

		court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents
	vii. Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any	Nil
	viii. Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures	Nil
	ix. There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.	Nil
d.	Others:	Yes/No
	i. Details of revisions in the credit rating (if any)(to be attached);	NA
	ii. Details of Corporate Debt Restructuring (if any);	NA
	iii. Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable	NA
	iv. Details of Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	NA
	v. Details of one time settlement with any bank (if any);	NA
	vi. Details of Reference to Insolvency or a petition (if any) filed by any creditor	NA
	vii. Confirmation that a functional website containing, amongst others, the following information is maintained by the Company:- a. email address for grievance redressal and other relevant details; b. name of the debenture trustees with full contact details; c. the information, report, notices, call letters, circulars, proceedings, etc., concerning non-convertible redeemable preference shares or non-convertible debt securities; d. all information and reports including compliance reports filed by the Company; e. Debenture redemption reserve f. Default by issuer to pay interest or redemption amount [if any] g. failure to create a charge on the assets [if any] h. revision in rating assigned to the NCDs [if any]	Yes except for point (f) to point (h) which is not applicable.

4.	<b><u>Copies of the following information/documents (to be attached):-</u></b>	<b>Furnished Yes/No</b>
a.	Asset cover Certificate (in format of Annexure A of SEBI Circular dt. 12.11.2020)	In progress
b.	A statement of value of pledged securities , if any / applicable	NA
c.	A statement of value of Debt Service Reserve Account or any other form of security if any / applicable	NA
g.	Certified True Copy of quarterly and year-to-date standalone financial results	Attached as Annexure IV
h.	Copy of the un-audited or audited financial results	Attached as Annexure IV
i.	Periodical reports from lead bank regarding progress of the Project, if any	NA
j.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'	NA
k.	Details of initiation of forensic audit (by whatever name called) in respect of the Company, and copies of the disclosures made by the Company to the Stock Exchange in this regard.	NA
l.	a one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses	Yes

**For and on behalf of Embassy Office Parks REIT**  
**Acting through the Manager, Embassy Office Parks Management Services Private Limited**

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**Deepika Srivastava**  
**Company Secretary and Compliance Officer**  
**A23654**



October 29, 2021

To,

SBICAP Trustee Company Limited,  
Apeejay House, 6<sup>th</sup> Floor,  
3, Dinshaw Wachha Road,  
Churchgate,  
Mumbai – 400 020.

Dear Sir/Madam,

**Subject: Listed Non-Convertible Debentures- Compliance Report for the Quarter ended September 30, 2021**

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993 as amended from time to time, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, we furnish the required information for your needful.

Sr. No.	Particulars	Issue No.1	Issue No.2
		<b>Series II- 1500cr</b>	
1	Issue Size (Rs. in crore)	750 crores	750 crores
2	Public/Rights/ Privately Placed	Privately Placed	Privately Placed
3	Listed/Unlisted	Listed	Listed
4	Secured/Unsecured	Secured	Secured
5	Credit Rating as on date state, revision if any and immediate previous ratings	AAA(Stable)	AAA(Stable)
6	Date of Opening of Issue	08-Sep-20	26-Oct-20
7	Date of Closure of Issue	08-Sep-20	26-Oct-20
8	Date of Allotment	09-Sep-20	27-Oct-20
9	Date of Dispatch of Bonds/Debentures/Credit of Bonds/Debentures to Bond/Debenture Holder's Demat Account	10-Sep-20	28-Oct-20
10	CDSL/NSDL Letters to be Provided	Submitted during the Listing	Submitted during the Listing
11	Date of Execution of Debenture Trustee Agreement	August 14, 2020	August 14, 2020
12	Date of Execution of Trust Deed	September 08, 2020	September 08, 2020
13	Date of Registration with ROC (ROC Certificate to be provided)	Submitted	Submitted

Embassy Office Parks Real Estate Investment Trust (REIT)

Principle Place of Business: Royal Oaks, Embassy Golflinks Business Park, Off Intermediate Ring Road,  
Bangalore, Karnataka, India – 560 071. | T: + 91 80 3322 0000/2222 | F: +91 80 4903 0046  
www.embassyofficeparks.com | SEBI Reg. No.IN/REIT/17-18/0001

14	Form GNL 2, PAS 3 along with Information Memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of Companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	NA	NA
15	Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	NA	NA
16	Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies	NA	NA
17	Please attached an updated list of Debenture holders registered in the Register of Debenture Holders including: Issue size, Name(s) of Debenture Holder, Address, Contact No. and email ID. In case no complaints have been received, a confirmation thereof.	Attached as Annexure I	Attached as Annexure I
18	Details of complaints/grievances		
	Complaints/ Grievances pending for the previous quarter	NIL	NIL
	Complaints/ Grievances pending for the current quarter	NIL	NIL
	Resolved/ Unresolved	NIL	NIL
	Reason (if pending beyond 30days of receipt of grievance)		
	Managament Confirmations:		
	A Certificate cum Confirmation duly signed by a key managerial personnel viz., <del>Managing Director/ Whole Time Director/CEO/ CS/CFO/Manager</del> of the Company to the effect that:-	Attached as Annexure III	Attached as Annexure III
19	ISIN No	INE041007035	INE041007043
	Due date of redemption and/or interest (falling in the quarter)	September 30, 2021	September 30, 2021
	Paid/unpaid (date of payment, if paid, reasons if not paid)	Paid	Paid
	Next due date for the payment of Interest / principal	December 31, 2021	December 31, 2021
20	Management Confirmations : A Certificate cum Confirmation duly signed by a key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO/Manager of the Company to the effect that:-	Attached as Annexure III	Attached as Annexure III

	Security and Insurance (Refer Note -1)	Yes	Yes
a	Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company (Furnished Yes/No)	Yes	Yes
b	The assets of the Company and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders (Furnished Yes/No)	Yes	Yes
c	Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the timelines within which the same shall be created (Furnished Yes/No)	No	No
d	The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof (Furnished Yes/No)	Yes	Yes
e	All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.	Yes	Yes
	Policy No.	2949 2035 4859 9801 000	2949 2035 4859 9801 000
	Coverage (Rs.)	15,14,70,06,037	15,14,70,06,037
	Period & expiry date	15/08/2021 to 14/08/2022	15/08/2021 to 14/08/2022
	Status of Endorsement	Not Applicable	Not Applicable
	Statutory Confirmation	NA	NA
25	The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date (Furnished Yes/No)	NA	NA
26	Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof (Furnished Yes/No)	No	No
27	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges) (Furnished Yes/No)	No	No
28	any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company (Furnished Yes/No)	NA	NA



29	Change, if any, in the nature and conduct of the business by the Company (Furnished Yes/No)	No	No
30	Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any (Furnished Yes/No)	No	No
31	Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any (Furnished Yes/No)	No	No
32	Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures (Furnished Yes/No)	No	No
33	There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures. (Furnished Yes/No).	No	No
	Others	NA	NA
b34	Details of Corporate Debt Restructuring (if any); (Furnished Yes/No)	No	No
35	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable (Furnished Yes/No)	No	No
36	Details of Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter (Furnished Yes/No)	No	No
37	Details of one time settlement with any bank (if any) (Furnished Yes/No)	No	No
38	Details of Reference to Insolvency or a petition (if any) filed by any creditor (Furnished Yes/No)	No	No
39	Confirmation that a functional website containing, amongst others, the following information is maintained by the Company (Furnished Yes/No)	Yes	Yes
a	Email address for grievance redressal and other relevant details;(Furnished Yes/No)	Yes	Yes
b	Name of the debenture trustees with full contact details (Furnished Yes/No)	Yes	Yes
c	The information, report, notices, call letters, circulars, proceedings, etc., concerning non-convertible redeemable preference shares or non-convertible debt securities (Furnished Yes/No)	Yes	Yes

d	All information and reports including compliance reports filed by the Company (Furnished Yes/No)	Yes	Yes
e	Debenture redemption reserve (Furnished Yes/No)	NA	NA
f	Default by issuer to pay interest or redemption amount [if any] (Furnished Yes/No)	NA	NA
g	failure to create a charge on the assets [if any] (Furnished Yes/No)	NA	NA
h	revision in rating assigned to the NCDs [if any] (Furnished Yes/No)	NA	NA
	Copies of the following information/documents (to be attached):-		
48	Asset cover Certificate along with the details -to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note 2)	In Progress for Q2	In Progress for Q2
49	A statement of value of pledged securities- -to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -3)	NA	NA
50	A statement of value of Debt Service Reserve Account or any other form of security --to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -4)	NA	NA
51	Net worth certificate of personal guarantors [if any] --to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -5)	NA	NA
52	Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors - -to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -6)	Submitted via mail sent on July 05, 2021	Submitted via mail sent on July 05, 2021
53	Valuation report and title search report for immovable and movable secured assets -to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -7)	In Progress	In Progress
54	Certified True Copy of quarterly and year-to-date standalone financial results (Note -8)	Attached as Annexure IV	Attached as Annexure IV
55	Copy of the un-audited or audited financial results (Note- 9)	Attached as Annexure IV	Attached as Annexure IV
56	Periodical reports from lead bank regarding progress of the Project	NA	NA
57	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'	NA	NA
58	a one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses	Shared along with the Annual report. Please refer Schedule 53 of the same	Shared along with the Annual report. Please refer Schedule 53 of the same
59	Utilization Certificate to be attached	NA	NA
60	Date of Utilisation certificate	NA	NA
61	Asset Cover Certificate provided by (debenture trustee/statutory auditor/other pls specify)	In progress	In progress

Embassy Office Parks Real Estate Investment Trust (REIT)

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62	Asset cover ratio Required	In progress	In progress
63	Asset cover ratio maintained	In progress	In progress
64	Date of Asset cover certificate	In progress	In progress

Kindly take the same on record

Yours Faithfully,

**For and on behalf of Embassy Office Parks REIT**  
**Acting through the Manager, Embassy Office Parks Management Services Private Limited**

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by DEEPIKA  
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Date: 2021.10.29  
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**Deepika Srivastava**  
**Company Secretary and Compliance Officer**  
**A23654**

October 29, 2021

To,

Catalyst Trusteeship Limited  
Windsor, 6th Floor, Office No-604,  
C.S.T. Road, Kalina, Santacruz (East),  
Mumbai-400 098

Dear Sir/Madam,

**Subject: Quarterly Compliance Report for the Quarter ended September 30, 2021**

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993 as amended from time to time, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, we furnish the required information for your needful.

Sl. No.	Particulars of Information/Documents																
1.	<b><u>Regulatory Requirement:</u></b>	<b>Furnished Yes/No</b>															
a.	<div>An updated list of Debenture holders registered in the Register of Debenture Holders in the following format:<table><tr><th colspan="5">ISSUE-WISE PARTICULARS</th></tr><tr><th>Issue size</th><th>Name(s) of Debenture Holder</th><th>Address</th><th>Contact No.</th><th>Email Id</th></tr><tr><td></td><td></td><td></td><td></td><td></td></tr></table></div>	ISSUE-WISE PARTICULARS					Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id						<b>List of Debenture Holders as on September 30, 2021 is attached as Annexure I.</b>
ISSUE-WISE PARTICULARS																	
Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id													
b.	<div>Details of complaints- Quarter ended on 30.09.2021</div> <div>A) Status of Investor Grievance:<table><tr><th>Nos. of Complaints/ received during the Quarter</th><th>No. of complaints resolved during the quarter</th><th>No. of Complaints pending at the end of reporting Quarter</th></tr><tr><td></td><td></td><td></td></tr></table></div>	Nos. of Complaints/ received during the Quarter	No. of complaints resolved during the quarter	No. of Complaints pending at the end of reporting Quarter				<b>There were no Complaints recorded during the quarter ended September 30, 2021, the same was furnished for your perusal. (Attached as Annexure II)</b>									
Nos. of Complaints/ received during the Quarter	No. of complaints resolved during the quarter	No. of Complaints pending at the end of reporting Quarter															

B) Details of complaints pending for more than 30 days:					Nil	
Nos. of Complaints pending for more than 30 days	Nature of complaints Steps taken for redressal			Steps taken for Redressal		Status of complaint (if redressed, date of redressal)
	Delay in payment of interest	Delay in payment of redemption	Any other			

2.	<b><u>Management Confirmations:</u></b>	<b>Furnished Yes/No</b>
a.	The assets of Embassy REIT and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.	<b>Yes (Attached as Annexure III)</b>
b.	A Certificate cum Confirmation duly signed by key managerial personnel viz., <del>Managing Director/ Whole Time Director/CEO/</del> CS/CFO of Embassy REIT	<b>Attached as Annexure A</b>

<b>3. Details of Recovery Expense Fund.</b>						
Sr. No.	Name of the Listed Entity (including ISINs)	Issue Type (public/ Privately placed)	Issue Size (in ₹ crores)	Size/Value of recovery fund maintained	Any addition in the recovery Expense fund during the quarter	Details of usage of the funds, if any, during the quarter
1.	Embassy office parks REIT INE041007019 (Series I Tranche A)	Privately Placed	3,000	25,00,000	NA	NA
2.	Embassy office parks REIT INE041007027 (Series I Tranche B)	Privately Placed	650		NA	NA
3.	Embassy office parks REIT INE041007043 (Series II Tranche A)	Privately Placed	750		NA	NA
4.	Embassy office parks REIT INE041007035 (Series II Tranche B)	Privately Placed	750		NA	NA
5.	Embassy office parks REIT INE041007050 (Series III)	Privately Placed	2,600		NA	NA
6.	Embassy office parks REIT INE041007068 (Series IV)	Privately Placed	300		NA	NA

**For and on behalf of Embassy Office Parks REIT**  
**Acting through the Manager, Embassy Office Parks Management Services Private Limited**

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by DEEPIKA  
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Date: 2021.10.29  
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**Deepika Srivastava**  
**Company Secretary and Compliance Officer**  
**A23654**

Embassy Office Parks Real Estate Investment Trust (REIT)  
Principle Place of Business: Royal Oaks, Embassy Golflinks Business Park, Off Intermediate Ring Road,  
Bangalore, Karnataka, India – 560 071. | T: + 91 80 3322 0000/2222 | F: +91 80 4903 0046  
www.embassyofficeparks.com | SEBI Reg. No.IN/REIT/17-18/0001

## Annexure A

**Embassy Office Parks REIT hereby declares the following as on September 30, 2021:**

- i) Interest and Principal due on debentures in respect of Series IV is paid on due dates i.e on September 28, 2021 and in respect of Series I the same is **Not Applicable**
- ii) There is no change in credit rating of the issues
- iii) There is no change in composition of Board of Directors.
- iv) The properties secured for the Debentures are adequately insured.
- iv(a) The Insurance policies are in the joint names of the Trustees; (wherever applicable)- **The Insurance policy in respect of Series I and Series IV are in the name of Catalyst Trustee Limited.**
- v) All requisite information / documents indicated as per conditions precedent/subsequent in debenture document/s in respect of NCD are submitted from time to time. ~~(If not submitted details of the same)~~
- vi) There are no events or information or happenings which may have a bearing on the performance/operation of Embassy REIT, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.
- vii) Embassy REIT has submitted the pre-authorisation as per SEBI Circular on Operational framework for transactions in defaulted debt securities dated 23.06.2020 and if there is any change in the provided bank details same will be shared within 1 day. - Circular repealed by SEBI.
- viii) Embassy REIT has complied with the provisions of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the listing agreement with stock exchange, trust deed and all other regulations issued by SEBI pertaining to debt issue from time to time as applicable.
- ix) Embassy REIT has complied with para 2.2 of the SEBI circular dated 12.11.2020, for all existing debt securities, listed entities and trustees are required to enter into supplemental/amended debenture trust deed incorporating the changes in the debenture trust deed. - **Complied for Series I and not applicable for Series IV**

**For and on behalf of Embassy Office Parks REIT**

**Acting through the Manager, Embassy Office Parks Management Services Private Limited**

DEEPIKA  
SRIVASTAVA

Digitally signed by  
DEEPIKA SRIVASTAVA  
Date: 2021.10.29 12:31:37  
+05'30'

**Deepika Srivastava**

**Company Secretary and Compliance Officer**

**A23654**

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