

September 04, 2023

To,
The Corporate Relations Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

To,
The Corporate Relations Department,
Department of Corporate Services,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.

Re: Script Symbol “EMBASSY”, Scrip Code 542602 and Scrip Code 959990, 960165, 960421, 973434, 973545, 973546, 973910, 974885 and 975051 (NCDs).

Dear Sir/ Madam,

Subject: Resolution passed by circulation by the Debenture Committee of the Board of Directors of the Manager of Embassy Office Parks REIT on September 04, 2023

We refer to our letter dated August 23, 2023, in relation to the issuance of 1,00,000 listed, rated, secured, redeemable, transferable, rupee denominated, non-convertible debentures with a face value of ₹1,00,000 (Indian Rupees One Lakh only) each by Embassy Office Parks REIT (“**Embassy REIT**”) on a private placement basis for an aggregate amount of ₹10,000 Million (Indian Rupees Ten Thousand Million only), split into two tranches.

We now wish to inform you that the Debenture Committee of the Board of Directors of the Manager, today, i.e., on September 04, 2023, through a resolution passed by circulation, has approved the allotment of 50,000 listed, rated, secured, redeemable, transferable, rupee denominated, non-convertible debentures with a face value of ₹1,00,000 (Indian Rupees One Lakh only) each (“**Series IX NCDs**”) by Embassy REIT on a private placement basis as per the terms and conditions (including tenure, date of allotment and date of maturity, coupon rate, schedule of payment of coupon/interest and principal, charge created over assets, special rights/interest/privileges) mentioned in the Key Information Document dated August 29, 2023. The tenure of the Series IX NCDs is 24 months from the deemed date of allotment, with a coupon rate at 8.03% per annum payable on a quarterly basis to the debenture holders. The Series IX NCDs are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.

We further wish to inform you that the issue price of the Series IX NCDs was discovered on the basis of multiple yield allotment method through the Electronic Book Building Platform of BSE Limited on August 31, 2023 and accordingly Embassy REIT has received consideration of ₹5008.75 Million (Indian Rupees Five Thousand and Eight point Seven Five Million only) against the aggregate principal amount of up to ₹5,000 Million (Indian Rupees Five Thousand Million only).

Thanking you,

For and on behalf of **Embassy Office Parks REIT** acting through its Manager, **Embassy Office Parks Management Services Private Limited**

Vinitha Menon
Company Secretary and Compliance Officer
A25036