



September 13, 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Dear Sir/ Madam,

Re: **Scrip Code: 958770, 959074**

Sub.: **Intimation of the proposed exercise of Call Option by Embassy Office Parks REIT ("REIT") in respect of Series I Non-Convertible Debentures aggregating to INR 3,650,00,00,000 ("Debentures") issued by the REIT pursuant to a debenture trust deed dated 6 May 2019 ("Deed") executed between the REIT and Catalyst Trusteeship Limited as the debenture trustee ("Debenture Trustee"), under Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.**

We wish to inform that the REIT, by a notice dated 13 September 2021, has informed the Debenture Holders and the Debenture Trustee that the next Call Option Date under the Deed is 3 November 2021 and the REIT may redeem all or part of the Debentures on such Call Option Date by delivering a Call Option Notice to the Debenture Holders at least 30 (thirty) days prior to the relevant Call Option Date, i.e., by delivering the Call Option Notice on or before 4 October 2021. The ISIN of the Debentures is as below:

1. INE041007019
2. INE041007027

If we issue the Call Option Notice on or before 4 October 2021, all Debenture Holders as on the applicable record date (being the date falling 7 days prior to 3 November 2021) will be entitled for redemption amount as referred in the said notice.

A copy of the notice issued to the Debenture Holders and the Debenture Trustee is enclosed as **Annexure I**.

You are kindly requested to take note of the above.

Thanking you.

Yours sincerely,

For and on behalf of Embassy Office Parks REIT acting through its Manager, Embassy Office Parks Management Services Private Limited

Deepika Srivastava
Company Secretary & Compliance Officer
ACS 23654

Enclosure: As above



September 13, 2021

From: Embassy Office Parks REIT as the Issuer

To: Catalyst Trusteeship Limited as the Debenture Trustee
Debenture Holders

Dear Sirs,

**Embassy Office Parks REIT – Debenture Trust Deed
dated May 6, 2019 (the “Deed”)**

1. We refer to the Deed. Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this notice.
2. We hereby notify you that under the Deed, the Issuer has the right to redeem the Debentures in part or in full on six Call Option Dates. As on the date of this notice, two Call Option Dates have expired and the Issuer has the right to redeem the Debentures on the date falling on the expiry of each of 30 months, 32 months, 34 months or 36 months, respectively, from May 3, 2019. Therefore, the next Call Option Date (which is the Third Call Option Date) under the Deed is 3 November 2021.
3. As per the terms of the Deed, we may redeem the Debentures on a Call Option Date by delivering a Call Option Notice to the Debenture Holders at least 30 (thirty) days prior to the relevant Call Option Date, i.e. by delivering a notice on or before 4 October 2021 being the date 30 days prior to 3 November 2021. Accordingly, pursuant to the Deed and Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we hereby inform you that our Call Option to redeem all or part of the Debentures having an aggregate nominal value of INR 36,500,000,000 will become exercisable by issuing a Call Option Notice on or before October 4, 2021 for redemption on November 3, 2021 and if we decide to exercise our Call Option, we will issue a Call Option Notice on or before October 4, 2021.
4. If we issue the Call Option Notice on or before 4 October 2021, all Debenture Holders as on the applicable record date (being the date falling 7 days prior to 3 November 2021) will be entitled for redemption amount as referred in the said notice. The redemption amount will be paid on 2 November 2021 as 3 November 2021 is not a business day as per the Deed.

Thanking you.
Yours sincerely,

For and on behalf of **Embassy Office Parks REIT** acting through its Manager, **Embassy Office Parks Management Services Private Limited**

Name: Aravind Maiya
Designation: Chief Financial Officer

