

June 05, 2023

To,
The Corporate Relations Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

To,
The Corporate Relations Department,
Department of Corporate Services,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.

Re: Script Symbol “EMBASSY”, Scrip Code 542602 and Scrip Code 959990, 960165, 960421, 973434, 973545, 973546 and 973910 (NCDs).

Dear Sir/ Madam,

Subject: Outcome of the Debenture Committee Meeting of the Board of Directors of the Manager of Embassy Office Parks REIT held on June 05, 2023

We refer to our letter dated May 29, 2023, in relation to the issuance of 1,05,000 listed, rated, secured, redeemable, transferable, rupee denominated, non-convertible debentures (the “NCDs”) with a face value of ₹1,00,000 (Indian Rupees One Lakh only) each by Embassy Office Parks REIT (“Embassy REIT”) on a private placement basis, for an aggregate amount of ₹10,500 Million (Indian Rupees Ten Thousand Five Hundred Million only).

We now wish to inform you that the Debenture Committee of the Board of Directors of the Manager, at its meeting held today, i.e., on June 05, 2023, has approved the allotment of 1,05,000 listed, rated, secured, redeemable, transferable, rupee denominated, NCDs with a face value of ₹1,00,000 (Indian Rupees One Lakh only) each by Embassy REIT on a private placement basis as per the terms and conditions (including tenure, date of allotment and date of maturity, coupon rate, schedule of payment of coupon/interest and principal, charge created over assets, special rights/interest/privileges) mentioned in the Placement Memorandum dated May 31, 2023, issued in respect of the NCDs. The tenure of the NCDs is 24 months from the deemed date of allotment of the NCDs, with a coupon rate at 7.77% per annum payable on a quarterly basis to the debenture holders. The NCDs are proposed to be listed on the Wholesale Debt Market Segment of the BSE Limited.

The meeting commenced at 1201 Hrs IST and concluded at 1207 Hrs IST.

Thanking you,

For and on behalf of **Embassy Office Parks REIT** acting through its Manager, **Embassy Office Parks Management Services Private Limited**

Vinitha Menon
Company Secretary and Compliance Officer
A25036