

October 17, 2024

To,  
The Corporate Relations Department,  
The National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051.

To,  
The Corporate Relations Department,  
Department of Corporate Services,  
BSE Limited,  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001.

**Re: Script Symbol “EMBASSY”, Scrip Code 542602 and Scrip Code 973434, 973545, 973546, 973910, 974885, 975051, 975056, 975311 and 976042 (NCDs) and Scrip Code 726240 (CPs).**

Dear Sir/ Madam,

**Subject: Resolution passed by circulation by the Debenture Committee of the Board of Directors of the Manager of Embassy Office Parks REIT on October 17, 2024**

We refer to our letter dated October 14, 2024, in relation to the issuance of listed, rated, redeemable, rupee denominated Commercial Papers, for an aggregate amount of ₹2,500 Million (Indian Rupees Two Thousand Five Hundred Million only), by Embassy Office Parks REIT (“**Embassy REIT**”) on a private placement basis.

We now wish to inform you that the Debenture Committee of the Board of Directors of the Manager, today, i.e., October 17, 2024, through a resolution passed by circulation, has approved the allotment of listed, rated, redeemable, rupee denominated Commercial Papers, for an aggregate amount of ₹2,500 Million (Indian Rupees Two Thousand Five Hundred Million only) for a term of 120 days from the deemed date of allotment (“**CP Tranche III Issue**”), on a private placement basis as per the terms and conditions (including tenure, date of allotment and date of maturity, schedule of payment of principal, special rights/interest/privileges) mentioned in the Key Information Document dated October 14, 2024. The yield for CP Tranche III Issue is 7.55%. The Commercial Papers are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.

Thanking you,

For and on behalf of **Embassy Office Parks REIT** acting through its Manager, **Embassy Office Parks Management Services Private Limited**

**Vinitha Menon**  
**Head - Company Secretary and Compliance Officer**  
**A25036**