

EMBASSY OFFICE PARKS

Date: 3rd May 2019



To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Company Scrip Code: 542602

Company Scrip Symbol: EMBASSY

Dear Sir/Madam,

Subject: Outcome of the Debenture Committee Meeting of the Investment Manager of Embassy Office Parks REIT.

This has reference to our letter dated 23rd April 2019 with respect to the issuance of rupee denominated, listed, rated, secured, redeemable, non-convertible debentures by Embassy Office Parks REIT on a private placement basis for an aggregate amount of Rs.3,650,00,00,000/- (Rupees Three Thousand Six Hundred and Fifty Crores only) split into Two Tranches i.e. Tranche A and Tranche B wherein Tranche A shall be for an aggregate amount of Rs.3,000,00,00,000/- (Rupees Three Thousand Crores only) and Tranche B shall be for an aggregate amount of Rs.650,00,00,000/- (Six Hundred and Fifty Crores only).

In this connection, we wish to inform you that the Debenture Committee of the Board of Directors of Embassy Office Parks Management Services Private Limited, Investment Manager of Embassy Office Parks REIT at its meeting held on 3rd May 2019 has approved the allotment of 30,000 Secured Non-Convertible Debentures of Rs.10,00,000/- (Rupees Ten Lakhs only) each aggregating to Rs.3,000,00,00,000/- (Rupees Three Thousand Crores only) on a private placement basis under Tranche A as per the terms and conditions as mentioned in the Information Memorandum for the said issue.

The abovesaid Non-Convertible Debentures are proposed to be listed on the Wholesale Debt Market (WDM) Segment of the BSE Limited.

Request you to kindly take the above on record.

Thanking You.

Yours faithfully,

For and on behalf of Embassy Office Parks REIT acting through its Manager, Embassy Office Parks Management Services Private Limited

Ramesh Periasamy
Company Secretary and Compliance Officer

Embassy Office Parks Management Services Pvt. Ltd.

Embassy GolfLinks Business Park, Pebble Beach, Off International Ring Road, Bangalore - 560071.

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www.embassyofficeparks.com | CIN: U70100KA2014PTC073362

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