



October 19, 2022

To,

SBICAP Trustee Company Limited,
Apeejay House, 6th Floor,
3, Dinshaw Wachha Road,
Churchgate,
Mumbai – 400 020.

Dear Sir/Madam,

Subject: Listed Non-Convertible Debentures- Compliance Report for the Quarter ended September 30, 2022

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993 as amended from time to time, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, we furnish the required information for your needful.

Part I (General Requirement)

Sr. No.	Particulars	Issue No.1	Issue No. 2
		Series II – 1500cr	
1	Issue Size (Rs. in crore)	750 crores	750 crores
2	Public/Rights/ Privately Placed	Privately Placed	Privately Placed
3	Listed/Unlisted	Listed	Listed
4	Secured/Unsecured	Secured	Secured
5	Credit Rating as on date state, revision if any and immediate previous ratings	AAA(Stable)	AAA(Stable)
6	Date of Opening of Issue	08-Sep-20	26-Oct-20
7	Date of Closure of Issue	08-Sep-20	26-Oct-20
8	Date of Allotment	09-Sep-20	27-Oct-20
9	Date of Dispatch of Bonds/Debentures/Credit of Bonds/Debentures to Bond/Debenture Holder's Demat Account	09-Sep-20	27-Oct-20
10	CDSL/NSDL Letters to be Provided	Submitted during the Listing	Submitted during the Listing
11	Date of Execution of Debenture Trustee Agreement	August 14, 2020	August 14, 2020
12	Date of Execution of Trust Deed	September 08, 2020	September 08, 2020
13	Date of Registration with ROC (ROC Certificate to be provided)	Submitted	Submitted

14	Form GNL 2, PAS 3 along with Information Memorandum/SDD/PAS 4 and PAS 5 along with challan filed with the Registrar of Companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	NA	NA
15	Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	NA	NA
16	Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies	NA	NA
17	Please attached an updated list of Debenture holders registered in the Register of Debenture Holders including Issue size, Name(s) of Debenture Holder, Address, Contact No. and email ID. In case no complaints have been received, a confirmation thereof.	Attached as Annexure I and Annexure II	Attached as Annexure I and Annexure II
18	Details of complaints/grievances		
	Complaints/Grievances pending for the previous quarter	NIL	NIL
	Complaints/Grievances pending for the current quarter	NIL	NIL
	Resolved/Unresolved	NIL	NIL
	No. of complaints pending at the end of Quarter (for more than 30 days)	NIL	NIL
	Reason and Step taken to resolve the pending complaints (if pending beyond 30days of receipt of grievance)	NIL	NIL
21	Security and Insurance (Refer Note -1)		
a	The assets of the Company and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders (Furnished Yes/No)	Yes	Yes
b	All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debtenture Trust Deed and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.	Yes	Yes
	Policy No.	29992048443562 00000 / 2356948- 0000-01	29992048443562 00000/ 2356948-0000-01
	Coverage (Rs.)	16,11,76,94,924/2 5,36,14,48,977	16,11,76,94,924/ 25,36,14,48,977
	Period & expiry date	15/08/2022 to 14/08/2023/	15/08/2022 to 14/08/2023/



		01/04/2022 31/03/2023	to	01/04/2022 31/03/2023	to
	Status of Endorsement	Yes		Yes	
22	Statutory Confirmation by the issuer (As per Annexure A)	Attached Annexure A	as	Attached Annexure A	as

Part II (Details of Recovery Expense Fund)

Sr. No.	Name of the Listed Entity (including ISINs)	Type of Issue (Public/ Privately Placed)	Issue Size (in ₹ crores)	Size/ Value of recovery fund maintained	Any addition in the Recovery Expense fund during the quarter	Details of usage of the funds, if any, during the quarter	Additional Remarks
1.	Embassy office parks REIT INE041007035(Series II Tranche A)	Privately Placed	750	25,00,000	NA	NA	NA
2.	Embassy office parks REIT INE041007043 (Series II Tranche B)	Privately Placed	750		NA	NA	NA
3.	Embassy office parks REIT INE041007050 (Series III)	Privately Placed	2,600		NA	NA	NA
4.	Embassy office parks REIT INE041007068 (Series IV)	Privately Placed	300		NA	NA	NA
5.	Embassy office parks REIT INE041007076 (Series V Tranche A)	Privately Placed	2,000		NA	NA	NA
6.	Embassy office parks REIT INE041007084 (Series V Tranche B)	Privately Placed	1,100		NA	NA	NA
7.	Embassy office parks REIT INE041007092 (Series VI)	Privately Placed	1,000		NA	NA	NA

Annexure A

The Issuer hereby declares the following for the Quarter ended September 30, 2022:


1. There is no default in payment of interest in respect to Series II.
2. There is no significant change in composition of Board of Directors.
3. All requisite information / documents indicated as per conditions precedent/subsequent in debenture document/s in respect of NCD are submitted from time to time.
4. There are no events or information or happenings which may have a bearing on the performance/operation of the Embassy REIT, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.
5. Company has submitted the pre-authorization as per SEBI Circular on Operational circular dated 10.08.2021 bearing reference no SEBI/HO/DDHS/P/CIR/2021/613 and if there is any change in the provided bank details same will be shared within 1 working day as specified in the said circular.
6. Embassy REIT has complied with the provisions of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the listing agreement with stock exchange, trust deed and all other regulations issued by SEBI pertaining to debt issue from time to time.
7. Security Documents executed by the Embassy REIT remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon Embassy REIT.
8. There is no Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the timelines within which the same shall be created.
9. Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof has been furnished to Debenture Trustee/Debenture Holders. - **Not applicable**
10. There is no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Embassy REIT.
11. There are no changes in the nature and conduct of the business by the Embassy REIT.
12. There is no Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any.
13. Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any. **Not Applicable**
14. Details of Corporate Debt Restructuring (if any); **Not Applicable.**



15. Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Embassy REIT to the RBI on an annual basis in respect of such Financial Year, as applicable **Not Applicable**
16. Details of Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter. Not Applicable
17. Details of one-time settlement with any bank/Any other Creditor (if any). **Not Applicable**
18. Details of Reference to Insolvency or a petition (if any) filed by any creditor. **Not Applicable**
19. We confirm that a functional website containing, amongst others, Email address for grievance redressal and other relevant details and Name of the debenture trustees with full contact details is maintained by the Embassy REIT.
20. All information and reports including compliance reports filed by the Embassy REIT.
21. The information, report, notices, call letters, circulars, proceedings, etc., concerning non-convertible securities.

For and on behalf of Embassy Office Parks REIT

Acting through the Manager, Embassy Office Parks Management Services Private Limited


Rahul Parikh
Head of Treasury





October 19, 2022

To,

IDBI Trusteeship Services Ltd,
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai – 400 001

Kind attn: Ms. Niharika

Dear Madam,

Subject: Quarterly Compliance Report for the Quarter ended September 30, 2022

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993 as amended from time to time, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, we furnish the required information for your needful.

Sl. No.	Particulars of Information/Documents																			
1.	Regulatory Requirement:	Furnished Yes/No																		
a.	<p>An updated list of Debenture holders registered in the Register of Debenture Holders in the following format:</p> <table border="1"> <thead> <tr> <th colspan="5">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>Issue size</th> <th>Name(s) of Debenture Holder</th> <th>Address</th> <th>Contact No.</th> <th>Email Id</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS					Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id						<p>List of Debenture Holders as on September 30, 2022 is attached as Annexure I.</p>			
ISSUE-WISE PARTICULARS																				
Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id																
b.	<p>Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.</p> <table border="1"> <thead> <tr> <th colspan="6">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>Issue size</th> <th>Nos. of Complaints/ Grievances pending for the previous quarter</th> <th>Nos. of Complaints/ Grievances Received during current quarter</th> <th>Nos. of Complaints/ Grievances pending for the current quarter</th> <th>Resolved/ Unresolved</th> <th>Reason (if pending beyond 30days of receipt of grievance)</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS						Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Nos. of Complaints/ Grievances pending for the current quarter	Resolved/ Unresolved	Reason (if pending beyond 30days of receipt of grievance)							<p>There were no Complaints recorded during the quarter ended September 30, 2022, the same was furnished for your perusal. (Investor Grievance Report for Quarter ended September 30, 2022, attached as Annexure II)</p>
ISSUE-WISE PARTICULARS																				
Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Nos. of Complaints/ Grievances pending for the current quarter	Resolved/ Unresolved	Reason (if pending beyond 30days of receipt of grievance)															

2.	<u>Management Confirmations:</u>	Furnished Yes/No															
a.	<p>A Certificate cum Confirmation duly signed by a key managerial personnel viz., Managing Director/ Whole Time Director/CEO/CS/CFO of the Company to the effect that:-</p> <table border="1" data-bbox="183 488 1066 757"> <thead> <tr> <th colspan="5">Interest/Principal (ISIN wise)</th> </tr> <tr> <th>Issue size</th> <th>ISIN No</th> <th>Due date of redemption and/or interest <i>(falling in the quarter)</i></th> <th>Paid/unpaid <i>(date of payment, if paid, reasons if not paid)</i></th> <th>Next due date for the payment of Interest / principal</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Interest/Principal (ISIN wise)					Issue size	ISIN No	Due date of redemption and/or interest <i>(falling in the quarter)</i>	Paid/unpaid <i>(date of payment, if paid, reasons if not paid)</i>	Next due date for the payment of Interest / principal						Attached as Annexure III
Interest/Principal (ISIN wise)																	
Issue size	ISIN No	Due date of redemption and/or interest <i>(falling in the quarter)</i>	Paid/unpaid <i>(date of payment, if paid, reasons if not paid)</i>	Next due date for the payment of Interest / principal													
b.	<u>Security and insurance¹:</u>																
	i. Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company.	Yes, all security documents executed by Embassy REIT remain valid, subsisting and binding.															
	ii. The assets of the Company and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders	Yes, the assets of Asset SPV's of Embassy REIT available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders and debenture trustees.															
	iii. Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created.	NA															
	iv. The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof	Yes, all secured assets have been insured against all risks as prescribed in the Information Memorandum of the captioned Debentures and Security Documents															

¹ applicable for secured debentures

	v. All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed, and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.	Yes			
Issue Size	Policy No.		Coverage (Rs.)	Period & expiry date	Status of Endorsement
2,600 Crore	2999204281627901000		29,98,72,12,229	15/08/2022 to 14/08/2023	Endorsed
c.	Statutory:	Yes/No			
	i. The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.		Companies Act, 2013 provisions are not applicable to Embassy REIT, however Embassy REIT have complied with the extant SEBI Regulations and the terms and conditions of the captioned Debentures.		
	ii. Whether there is any breach of covenant / terms of the debenture issues in terms of the Information Memorandum and DTD. If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents. Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof		There is no breach of covenant/terms of the debenture issues in terms of the Information Memorandum and DTD in respect of the captioned debentures		
	iii. There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges)		There is no change in the composition of its Board of Directors of the Manager to Embassy Office Parks REIT since the issuance of NCDs'		
	iv. any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company.		Other than those disclosed in Debenture Trust deed, there are no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by Embassy REIT		
	v. Change, if any, in the nature and conduct of the business by the Company		Nil		
	vi. Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any	Other than those stated in the financial statements of Embassy REIT, there were no Outstanding litigations, orders,			

		directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents
	vii. Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any.	Nil
	viii. Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures	Yes. Disclosure was made on September 30, 2022. However, the same does not have any bearing on the payment of interest on Debentures.
	ix. There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.	Nil
d.	Others:	Yes/No
	i. Details of revisions in the credit rating (if any) (to be attached) ;	NA
	ii. Details of Corporate Debt Restructuring (if any);	NA
	iii. Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable	NA
	iv. Details of Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	NA
	v. Details of one time settlement with any bank (if any);	NA
	vi. Details of Reference to Insolvency or a petition (if any) filed by any creditor	NA
	vii. Confirmation that a functional website containing, amongst others, the following information is maintained by the Company:- a. email address for grievance redressal and other relevant details; b. name of the debenture trustees with full contact details; c. the information, report, notices, call letters, circulars, proceedings, etc., concerning non-convertible redeemable preference shares or non-convertible debt securities; d. all information and reports including compliance reports filed by the Company; e. Debenture redemption reserve f. Default by issuer to pay interest or redemption amount [if any] g. failure to create a charge on the assets [if any] h. revision in rating assigned to the NCDs [if any]	Yes except for point (f) to point (h) which is not applicable.

4.	<u>Copies of the following information/documents (to be attached):-</u>	Furnished Yes/No
a.	Asset cover Certificate (in format of Annexure A of SEBI Circular dt. 12.11.2020)	For Quarter ended June 30, 2022: Submitted. For Quarter ended September 30, 2022: In progress as timeline available till November 30, 2022.
b.	A statement of value of pledged securities , if any / applicable	NA
c.	A statement of value of Debt Service Reserve Account or any other form of security if any / applicable	NA
g.	Certified True Copy of quarterly and year-to-date standalone financial results	Attached as Annexure IV
h.	Copy of the un-audited or audited financial results	Attached as Annexure IV
i.	Periodical reports from lead bank regarding progress of the Project, if any	NA
j.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'	NA
k.	Details of initiation of forensic audit (by whatever name called) in respect of the Company, and copies of the disclosures made by the Company to the Stock Exchange in this regard.	NA
l.	a one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses	Yes

For and on behalf of Embassy Office Parks REIT
Acting through the Manager, Embassy Office Parks Management Services Private Limited


Rahul Parikh
Head of Treasury





October 19, 2022

To,

Catalyst Trusteeship Limited
Windsor, 6th Floor, Office No-604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai-400 098

Dear Sir/Madam,

Subject: Quarterly Compliance Report for the Quarter ended September 30, 2022 for Series IV Non-Convertible Debentures (ISIN: INE041007068) and, Embassy REIT Series V Tranche A Non-Convertible Debentures 2021 (ISIN: INE041007076), Embassy REIT Series V Tranche B Non-Convertible Debentures 2021 (ISIN: INE041007084) and Embassy REIT Series VI Non-Convertible Debentures 2022 (ISIN: INE041007092)

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993 as amended from time to time, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, we furnish the required information for your needful.

Sl. No.	Particulars of Information/Documents																
1.	Regulatory Requirement:	Furnished Yes/No															
a.	An updated list of Debenture holders registered in the Register of Debenture Holders in the following format: <table border="1"><thead><tr><th colspan="5">ISSUE-WISE PARTICULARS</th></tr><tr><th>Issue size</th><th>Name(s) of Debenture Holder</th><th>Address</th><th>Contact No.</th><th>Email Id</th></tr></thead><tbody><tr><td></td><td></td><td></td><td></td><td></td></tr></tbody></table>	ISSUE-WISE PARTICULARS					Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id						List of Debenture Holders as on September 30, 2022 is attached as Annexure I.
ISSUE-WISE PARTICULARS																	
Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id													


b.	<p>Details of complaints- Quarter ended on 30.09.2022</p> <p>A) Status of Investor Grievance:</p> <table border="1" style="margin-left: 40px;"> <thead> <tr> <th style="width: 33%;">Nos. of Complaints/ received during the Quarter</th> <th style="width: 33%;">No. of complaints resolved during the quarter</th> <th style="width: 33%;">No. of Complaints pending at the end of reporting Quarter</th> </tr> </thead> <tbody> <tr> <td style="height: 20px;"></td> <td></td> <td></td> </tr> </tbody> </table> <p>B) Details of complaints pending for more than 30 days:</p> <table border="1" style="margin-left: 40px;"> <thead> <tr> <th rowspan="2" style="width: 15%;">Nos. of Complaints pending for more than 30 days</th> <th colspan="3" style="width: 35%;">Nature of complaints Steps taken for redressal</th> <th rowspan="2" style="width: 15%;">Steps taken for Redressal</th> <th rowspan="2" style="width: 20%;">Status of complaint (if redressed, date of redressal)</th> </tr> <tr> <th style="width: 10%;">Delay in payment of interest</th> <th style="width: 10%;">Delay in payment of redemption</th> <th style="width: 15%;">Any other</th> </tr> </thead> <tbody> <tr> <td style="height: 20px;"></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Nos. of Complaints/ received during the Quarter	No. of complaints resolved during the quarter	No. of Complaints pending at the end of reporting Quarter				Nos. of Complaints pending for more than 30 days	Nature of complaints Steps taken for redressal			Steps taken for Redressal	Status of complaint (if redressed, date of redressal)	Delay in payment of interest	Delay in payment of redemption	Any other							<p>There were no Complaints recorded during the quarter ended September 30, 2022. (Investor Grievance Report for Quarter ended September 30, 2022, attached as Annexure II)</p> <p style="margin-top: 100px;">Nil</p>
Nos. of Complaints/ received during the Quarter	No. of complaints resolved during the quarter	No. of Complaints pending at the end of reporting Quarter																					
Nos. of Complaints pending for more than 30 days	Nature of complaints Steps taken for redressal			Steps taken for Redressal	Status of complaint (if redressed, date of redressal)																		
	Delay in payment of interest	Delay in payment of redemption	Any other																				

2.	<u>Management Confirmations:</u>	Furnished Yes/No
a.	The assets of Embassy REIT and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.	Yes (Attached as Annexure III)
b.	A Certificate cum Confirmation duly signed by key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO of Embassy REIT	Attached as Annexure A

3. Details of Recovery Expense Fund.						
Sr. No.	Name of the Listed Entity (including ISINs)	Issue Type (public/ Privately placed)	Issue Size (in ₹ crores)	Size/Value of recovery fund maintained	Any addition in the recovery Expense fund during the quarter	Details of usage of the funds, if any, during the quarter
1.	Embassy office parks REIT INE041007035 (Series II Tranche A)	Privately Placed	750	25,00,000	NA	NA
2.	Embassy office parks REIT INE041007043 (Series II Tranche B)	Privately Placed	750		NA	NA
3.	Embassy office parks REIT INE041007050 (Series III)	Privately Placed	2,600		NA	NA
4.	Embassy office parks REIT INE041007068 (Series IV)	Privately Placed	300		NA	NA
5.	Embassy office parks REIT INE041007076 (Series V Tranche A)	Privately Placed	2,000		NA	NA
6.	Embassy office parks REIT INE041007084 (Series V Tranche B)	Privately Placed	1,100		NA	NA
7.	Embassy office parks REIT INE041007092 (Series VI)	Privately Placed	1,000		NA	NA

For and on behalf of Embassy Office Parks REIT

Acting through the Manager, Embassy Office Parks Management Services Private Limited


Rahul Parikh
Head of Treasury



Embassy Office Parks Real Estate Investment Trust (REIT)

Principle Place of Business: Royal Oaks, Embassy Golflinks Business Park, Off Intermediate Ring Road,

Bangalore, Karnataka, India – 560 071. | T: + 91 80 3322 0000/2222 | F: +91 80 4903 0046

www.embassyofficeparks.com | SEBI Reg. No.IN/REIT/17-18/0001



Annexure A

Embassy Office Parks REIT hereby declares the following as on September 30, 2022:

i) Interest and Principal due on debentures in respect of Series IV, Series V Tranche A and Series V Tranche B and Series VI has been paid on September 29, 2022 which is within due dates i.e. September 30, 2022 to those debenture holders who have held the debentures as on record date i.e. September 23, 2022.

ii) There is no change in credit rating of the issues since the date of issuance of captioned NCD's.

iii) There is no change in composition of Board of Directors of manager to Embassy Office Parks REIT since the date of issuance of captioned NCD's.

iv) The properties secured for the Debentures are adequately insured.

iv(a) The Insurance policies are in the joint names of the Trustees; (wherever applicable)- **The Insurance policy in respect of Series IV, Series V Tranche A and Series V Tranche B and Series VI (NCD'S) are in the name of Catalyst Trustee Limited.**

v) All requisite information / documents indicated as per conditions precedent/subsequent in debenture document/s in respect of NCD are submitted from time to time. (~~If not submitted details of the same~~)

vi) There are no events or information or happenings which may have a bearing on the performance/operation of Embassy REIT, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.

vii) Embassy REIT has submitted the pre-authorization as per SEBI Circular on Operational framework for transactions in defaulted debt securities dated 23.06.2020 and if there is any change in the provided bank details same will be shared within 1 day. - **Circular repealed by SEBI.**

viii) Embassy REIT has complied with the applicable provisions of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the listing agreement with stock exchange, trust deed and all other regulations issued by SEBI pertaining to debt issue from time to time as applicable.

ix) Embassy REIT has complied with para 2.2 of the SEBI circular dated 12.11.2020, for all existing debt securities, listed entities and trustees are required to enter into supplemental/amended debenture trust deed incorporating the changes in the debenture trust deed. - **Not applicable for Series IV, Series V and Series VI.**

For and on behalf of Embassy Office Parks REIT

Acting through the Manager, Embassy Office Parks Management Services Private Limited

Abhishek Agrawal

Abhishek Agrawal

Interim Chief Financial Officer

Embassy Office Parks Real Estate Investment Trust (REIT)

Principle Place of Business: Royal Oaks, Embassy Golflinks Business Park, Off Intermediate Ring Road,

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