

April 28, 2025

To,  
The Corporate Relations Department,  
The National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051.

To,  
The Corporate Relations Department,  
Department of Corporate Services,  
BSE Limited,  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001.

**Re: Script Symbol “EMBASSY”, Scrip Code 542602, Scrip Code 973434, 973546, 973910, 974885, 975051, 975056, 975311, 976042 and 976240 (NCDs) and Scrip Code 728768 (CP).**

Dear Sir/ Madam,

**Subject: Resolution passed by circulation by the Debenture Committee of the Board of Directors of the Manager of Embassy Office Parks REIT on April 28, 2025.**

We refer to our letter dated April 23, 2025, in relation to the issuance of listed, rated, redeemable, rupee denominated Commercial Papers, for an aggregate amount of ₹675 Crores (Indian Rupees Six Hundred Seventy-Five Crores only), by Embassy Office Parks REIT (“**Embassy REIT**”) on a private placement basis.

We now wish to inform you that the Debenture Committee of the Board of Directors of the Manager, today, i.e., April 28, 2025, through a resolution passed by circulation, has approved the allotment of:

- A. listed, rated, redeemable, rupee denominated Commercial Papers, for an aggregate amount of ₹350 Crores (Indian Rupees Three Hundred Fifty Crores only) for a term of 316 days from the deemed date of allotment (“**CP Tranche V Issue**”); and
- B. listed, rated, redeemable, rupee denominated Commercial Papers, for an aggregate amount of ₹325 Crores (Indian Rupees Three Hundred Twenty-Five Crores only) for a term of 326 days from the deemed date of allotment (“**CP Tranche VI Issue**”).

on a private placement basis as per the terms and conditions (including tenure, date of allotment and date of maturity, schedule of payment of principal, special rights/interest/privileges) mentioned in the Key Information Document dated April 24, 2025. The yield for CP Tranche V Issue and CP Tranche VI Issue is 7.075%, they are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.

Thanking you,

For and on behalf of **Embassy Office Parks REIT** acting through its Manager, **Embassy Office Parks Management Services Private Limited**

**Vinitha Menon**  
**Head - Company Secretary and Compliance Officer**  
**A25036**