

January 19, 2022

To,
The Corporate Relations Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051.

To,
The Corporate Relations Department,
Department of Corporate Services,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.

Re: Scrip Code: EMBASSY

Scrip Symbol: 542602

Dear Sir/ Madam,

Subject: Unitholding Pattern for the quarter ended December 31, 2021.

Pursuant to Paragraph 2.2 of Annexure B to SEBI Circular No. CIF/IMD/DF/146/2016 dated December 29, 2016 for Continuous Disclosures and Compliances by REITs read with Paragraph 7 of SEBI Circular SEBI/HO/DDHS/DDHS/CIR/P/2020/44 dated March 23, 2020, we are enclosing herewith the Unitholding Pattern of Embassy Office Parks REIT for the quarter ended December 31, 2021.

Thanking you,

For and on behalf of **Embassy Office Parks REIT** acting through its Manager, **Embassy Office Parks Management Services Private Limited**

Deepika Srivastava
Company Secretary and Compliance Officer
A23654

Encl: As above

Unit Holding Pattern for the quarter ended December 31, 2021:

Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held [^]
(A)	Sponsor(s) / Manager and their associates/related parties and Sponsor Group			-			
(1)	Indian	0	0.00				
(a)	Individuals / HUF	0	0.00				
(b)	Central/State Govt.	0	0.00				
(c)	Financial Institutions/Banks	0	0.00				
(d)	Any Other Embassy Property Developments Private Limited – (Body Corporate) Sponsor	11,54,84,802	12.18	11,54,84,802 [#]	100.00	11,54,84,802	100.00
	Sub- Total (A) (1)	11,54,84,802	12.18	11,54,84,802	100.00	11,54,84,802	100.00
(2)	Foreign						
(a)	Individuals (Non-Resident Indians / Foreign Individuals)	0	0.00				
(b)	Foreign government	0	0.00				
(c)	Institutions	0	0.00				
(d)	Foreign Portfolio Investors	0	0.00				
(e)	Any Other:						
	a. BRE/ Mauritius Investments – Sponsor (Body Corporate)	77,431,543	8.17	77,431,534 [#]	99.999	77,431,543	100.00
	b. Sponsor Group @ (Bodies Corporate)	223,165,648	23.54	0	0.00	223,165,648	100.00

	Sub- Total (A) (2)	300,597,191	31.71	77,431,534	99.999	300,597,191	100.00
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1) + (A)(2)	416,081,993	43.89	19,29,16,336	-	416,081,993	-

Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units
(1)	Institutions		
(a)	Mutual Funds	3,61,02,706	3.81
(b)	Financial Institutions/Banks	0	0
(c)	Central/State Govt.	0	0
(d)	Venture Capital Funds	0	0
(e)	Insurance Companies	2,31,05,379	2.44
(f)	Provident/ pension funds	5,20,266	0.05
(g)	Foreign Portfolio Investors	28,66,54,168	30.24
(h)	Foreign Venture Capital Investors	0	0.00
(i)	Any Other:- Alternative Investment Fund	55,92,112	0.59
	Sub- Total (B) (1)	35,19,74,631	37.13
(2)	Non-Institutions		
(a)	Central Government/State Governments(s)/President of India	0	0.00
(b)	Individuals**	15,17,40,761	16.01
(c)	NBFCs registered with RBI	24,46,600	0.26
(d)	Any Other (specify):	0	0.00
i.	Trusts	21,51,632	0.23
ii.	Non-Resident Indians**	31,62,171	0.33
iii.	Clearing Members	1,78,314	0.02
iv.	Body Corporates	2,01,57,641	2.13
	Sub- Total (B) (2)	17,98,37,119	18.97
	Total Public Unit holding (B) = (B)(1)+(B)(2)	53,18,11,750	56.10
	Total Units Outstanding (C) = (A) + (B)	94,78,93,743	100.00

Pursuant to Regulation 11(3)(a) of the Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, as amended (“**REIT Regulations**”), the sponsors and sponsor group are required to collectively hold a minimum of 25% of the total units of the REIT after initial offer on a post-issue basis for a period of three years. 115,484,802 units (i.e., 14.97% of the total post-IPO outstanding units) held by Embassy Property Developments Private Limited (Embassy Sponsor) and 77,431,534 units (i.e., 10.03% of total post-IPO outstanding units) held by BRE/ Mauritius Investments (Blackstone Sponsor) together constitute the minimum holding of 25% on a post-issue basis after the initial offer.

** As at December 31, 2021, the total number of Unitholders stood at 26,271 out of which Retail Unitholders stood at 25,345. “Retail Unitholders” for purpose of this note refers to Individuals and Non-Resident Indians under sub-category 2(b) and 2(d) (ii) respectively of Category (2) (Non-Institutions) of the Unitholding Pattern for the quarter ended December 31, 2021.

SPONSOR INDIAN UNITHOLDER

Category	Name of the Indian Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held^
1.	EMBASSY PROPERTY DEVELOPMENTS PRIVATE LIMITED	115,484,802	12.18	115,484,802	100.00	115,484,802	100.00

SPONSOR FOREIGN UNITHOLDER®

Category	Name of the Foreign Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held^
1.	BRE/ MAURITIUS INVESTMENTS	77,431,543	8.17	77,431,534	99.999	77,431,543	100.00

SPONSOR GROUP FOREIGN UNITHOLDERS

Category	Name of the Foreign Unit holder(s)	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held^
1.	SG Indian Holding (NQ) Co I Pte. Ltd.	74,262,742	7.83	0	0.00	74,262,742	100.00
2.	BRE/Mauritius Investments II	26,477,761	2.79	0	0.00	26,477,761	100.00
3.	India Alternate Property Limited	26,071,484	2.75	0	0.00	26,071,484	100.00
4.	BREP Asia SG Oxygen Holding (NQ) PTE. Ltd.	21,653,203	2.28	0	0.00	21,653,203	100.00

5.	BREP Asia HCC Holding (NQ) PTE Ltd	19,018,591	2.01	0	0.00	19,018,591	100.00
6.	BREP Asia SG Indian Holding (NQ) Co II PTE Ltd	17,643,807	1.86	0	0.00	17,643,807	100.00
7.	BREP NTPL Holding (NQ) Pte. Ltd	10,343,522	1.09	0	0.00	10,343,522	100.00
8.	BREP GML Holding (NQ) Pte. Ltd.	8,452,378	0.89	0	0.00	8,452,378	100.00
9.	BREP VII SG OXYGEN HOLDING (NQ) PTE. Ltd	5,408,993	0.57	0	0.00	5,408,993	100.00
10.	BREP VII HCC Holding (NQ) Pte Ltd	4,731,371	0.50	0	0.00	4,731,371	100.00
11.	BREP VII SG Indian Holding (NQ) Co II Pte. Ltd.	4,407,541	0.46	0	0.00	4,407,541	100.00
12.	BREP VII NTPL Holding (NQ) Pte. Ltd.	2,583,295	0.27	0	0.00	2,583,295	100.00
13.	BREP VII GML Holding (NQ) Pte. Ltd	2,110,960	0.22	0	0.00	2,110,960	100.00
	Total	22,31,65,648	23.54	0.00	0.00	22,31,65,648	100.00

^the Percentage shown is number of units pledged or otherwise encumbered as a % of total units held.

PUBLIC HOLDING MORE THAN 1% UNITS			
Category	Name of the Unit Holder	Number of Units held	As a percentage of total outstanding units
1	American Balanced Fund	4,57,53,900	4.83
2	Reddy Veeranna	29,372,782	3.10
3	Vasudev Garg	28,552,805	3.01
4	Chaitanya Garg	28,552,600	3.01
5	Smallcap World Fund Inc	22,010,000	2.32
6	Capital Income Builder	21,328,000	2.25

7	American Funds Global Balanced Fund	20,000,000	2.11
8	The New Economy Fund	12,096,000	1.28
9	HDFC Trustee Company Ltd. A/C HDFC Balanced Advantage Fund	11,403,400	1.20

For and on behalf of **Embassy Office Parks REIT** acting through its Manager, **Embassy Office Parks Management Services Private Limited**

Deepika Srivastava
Company Secretary and Compliance Officer
A23654