



April 15, 2021

To,  
The Corporate Relations Department,  
Department of Corporate Services,  
BSE Limited,  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

**Re: Scrip Code 960421, 959990, 958770, 960165 and 959074 (NCD's)**

Dear Sir/Madam,

**Subject: Submission of Half-yearly Statement of Debt Securities as on March 31, 2021.**

We wish to inform you that pursuant to the provisions of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and Circular No. CIR/DDHS/P/59/2018 dated March 29, 2018 regarding specifications related to International Securities Identification Number (**ISINs**) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as amended from time to time, please find enclosed the Half-yearly Statement of Debt Securities issued through private placement by Embassy Office Parks REIT as on March 31, 2021.

Kindly take the same on record.

Thank you,

Yours sincerely,

**For and on behalf of Embassy Office Parks REIT acting through its Manager, Embassy Office Parks Management Services Private Limited**

**Deepika Srivastava**  
**Company Secretary and Compliance Officer**  
**A23654**

**CC: Central Depository Services (India) Limited**  
**National Securities Depository Limited**

**Encl: As above**

Embassy Office Parks Management Services Private Limited.  
Embassy GolfLinks Business Park, Pebble Beach, Off Intermediate Ring Road, Bangalore – 560 071, India.  
T: +91 80 4903 0000 F: +91 80 4903 0046.  
www.embassyofficeparks.com | CIN: U70100KA2014PTC073362

Registered Office: Embassy Point, 1st Floor, 150, Infantry Road, Bangalore – 560 001. India  
T: +91 80 4179 9999 | F: +91 80 2228 691



**Half yearly Statement of Debt Securities issued through private placement by Embassy Office Parks REIT as on March 31, 2021:**

<b>Name of the issuer</b>	<b>ISIN number</b>	<b>Issuance date</b>	<b>Maturity date</b>	<b>Coupon rate</b>	<b>Payment frequency</b>	<b>Embedded option if any</b>	<b>Amount issued</b>	<b>Amount outstanding *</b>	<b>Name of the Debenture Trustee</b>
Embassy Office Parks REIT	INE041007019	(Tranche I) Allotment - May 3, 2019	June 3, 2022	9.4% p.a. compounded annually to be paid as premium on redemption	On redemption	Call Option: a. the First Call Option Date (24th month) i.e. (May 3, 2021); b. the Second Call Option Date (27th month) i.e. (August 3, 2021); c. the Third Call Option Date (30th month) i.e. (November 3, 2021); d. the Fourth Call Option Date (32nd month) i.e. (Jan 3, 2022); e. the Fifth Call Option Date (34th month) i.e. (Mar 3, 2022); or f. the Sixth Call Option Date (36th month) i.e. (May 3, 2022)	Rs.3000 Crore	Rs.3000 Crore	Catalyst Trusteeship Limited

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Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding *	Name of the Debenture Trustee
Embassy Office Parks REIT	INE041007027	(Tranche II) Allotment - November 22, 2019	June 3, 2022	9.05% p.a. compounded annually to be paid as premium on redemption	On redemption	Call Option: a. the First Call Option Date (24th month) i.e. (May 3, 2021); b. the Second Call Option Date (27th month) i.e. (August 3, 2021); c. the Third Call Option Date (30th month) i.e. (November 3, 2021); d. the Fourth Call Option Date (32nd month) i.e. (Jan 3, 2022); e. the Fifth Call Option Date (34th month) i.e. (Mar 3, 2022); or f. the Sixth Call Option Date (36th month) i.e. (May 3, 2022)	Rs.650 Crores	Rs.650 Crores	Catalyst Trusteeship Limited

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Embassy Office Parks REIT	INE041007035	(Tranche A) Allotment – September 09, 2020	October 09, 2023	7.25% p.a	Quarterly	<p><b><u>Call Option:</u></b></p> <p><b>Call Date:</b></p> <p>a) First Call Option Date: At the expiry of the 30<sup>th</sup> month from the deemed date of allotment</p> <p>b) Second Call Option Date: At the expiry of the 33<sup>rd</sup> month from the deemed date of allotment</p> <p>c) Third Call Option Date: At the expiry of the 36<sup>th</sup> month from the deemed date of allotment</p>	Rs. 750 Crores	Rs. 750 Crores	SBICAP Trustee Company Limited

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						<p><b>Call Price:</b></p> <p>At Par</p> <p><b>Call Notification Time:</b></p> <p>a. at least 20 (twenty) days prior to the First Call Option Date</p> <p>b. at least 20 (twenty) days prior to the Second Call Option Date</p> <p>c. at least 1 (one) day prior to the Third Call Option Date</p>			
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Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding *	Name of the Debenture Trustee
Embassy Office Parks REIT	INE041007043	(Tranche B) Allotment – October 27, 2020	October 09, 2023	6.70% p.a	Quarterly	<p><b><u>Call Option:</u></b></p> <p><b>Call Date:</b></p> <p>a) First Call Option Date: At the expiry of the 30th month from the Tranche A deemed date of allotment</p> <p>b) Second Call Option Date: At the expiry of the 33rd month from the Tranche A deemed date of allotment</p> <p>c) Third Call Option Date: At the expiry of the 36th month from the Tranche A deemed date of allotment</p>	Rs. 750 Crores	Rs. 750 Crores	SBICAP Trustee Company Limited

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Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding *	Name of the Debenture Trustee
Embassy Office Parks REIT	INE041007050	(Series III) Allotment – January 15, 2021	February 15, 2024	6.40% p.a	Quarterly	<p><b><u>Call Option:</u></b></p> <p><b>Call Date:</b></p> <p>a) First Call Option Date: At the expiry of the 30th month from the Deemed Date of Allotment</p> <p>b) Second Call Option Date: At the expiry of the 33rd month from the Deemed Date of Allotment</p> <p>c) Third Call Option Date: At the expiry of the 36th month from the Deemed Date of Allotment</p>	Rs. 2,600 Crores	Rs. 2,600 Crores	IDBI Trusteeship Services Limited

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**\*Does not include the redemption premium (if any)**

**For and on behalf of Embassy Office Parks REIT acting through its Manager, Embassy Office Parks Management Services Private Limited**

**Deepika Srivastava**  
**Company Secretary and Compliance Officer**  
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