

October 25, 2019

To,  
Catalyst Trusteeship Limited  
Windsor, 6th Floor, Office No-604,  
C.S.T. Road, Kalina, Santacruz (East),  
Mumbai-400 098

**Sub: Listed NCD - Statutory Compliance Report for the Quarter ended September 30, 2019**

Dear Sir/ Madam,

Pursuant to the Debenture Trust Deed executed between the Embassy Office Parks REIT("REIT") and Catalyst Trusteeship Limited dated May 6, 2019, applicable provisions of 'Companies Act, 2013', 'Companies (Share Capital and Debenture) Rules 2014', 'SEBI (Issue and Listing of Debt Securities) Regulations 2008', 'SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and 'SEBI (Debenture Trustee) Regulations 1993', as amended from time to time, we hereby submit as follows for the Quarter ended **September 30, 2019**:

- i) Updated list of the names and addresses of the Debenture Holders as on September 30, 2019 *(as recorded in the Beneficiary Position statement i.e. "BENPOS")* separately under each CL / ISIN.- Attached as **Annexure I**
- ii) Details of any due and unpaid interest and principal payments separately under each CL / ISIN and reasons thereof); - **9.4% p.a. compounded annually to be paid as premium on redemption viz; June 3, 2022.**
- iii) The number and nature of grievances, received from the debenture holders and (a) number of grievances resolved by the Company (b) grievances unresolved by the Company and the reasons for the same.- Attached as **Annexure II**
- iv)<sup>1</sup> A Statement ensuring that the assets of the REIT issuing debentures and of the guarantors, if any, are sufficient to discharge the interest and principal amount at all times and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders. (Please furnish a separate Certificate from a Practicing Chartered Accountant ("PCA") supporting the security cover certificate).- Attached as **Annexure III**

<sup>1</sup> Clause 15 (1) (i) of Amended DT Regulations

**Embassy Office Parks Management Services Pvt. Ltd.**

Embassy GolfLinks Business Park, Pebble Beach, Off International Ring Road, Bangalore - 560001

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www.embassyofficeparks.com | CIN: U70100KA2014PTC073362





## EMBASSY OFFICE PARKS

- v)<sup>2</sup> In case where listed debt securities are secured by way of receivables/ book debts, (a) a Certificate from the Director / Managing Director of the issuer company, certifying the value of the book debts / receivables; and (b) a Certificate from an independent chartered accountant giving the value of book debts / receivables.- **Not Applicable**
- vi)<sup>3</sup> (a) A reports from the lead bank regarding progress of the project; - **Not Applicable**
- (b) A certificate from the Company's PCA
- (i) in respect of utilisation of funds during the implementation period of the project and -**Not Applicable**
- (ii) in the case of debentures issued for financing working capital, at the end of each accounting year. - **Not Applicable**

Kindly take the same on record.

Yours Faithfully

**For and on behalf of Embassy Office Parks REIT acting through the Manager, Embassy Office Parks Management Services Private Limited**

  
**Ramesh Periasamy**  
**Company Secretary & Compliance Officer**



<sup>2</sup> Clause 15 (1)(t) of Revised DT Regulations,

<sup>3</sup> Clause 15 (1A)(a) of Revised DT Regulations

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