



September 2, 2021

To,
The Corporate Relations Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400051

The Corporate Relations Department
Department of Corporate Services
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

Re: Scrip Code 542602; Scrip Code 959990, 958770, 959074 960165 and 960421 (NCD's) and Scrip Symbol "EMBASSY"

Dear Sir/ Madam,

Subject: Outcome of the meeting of the Debenture Committee of the Board of Directors of the Manager of Embassy Office Parks REIT – Issuance of Non-Convertible Debentures

We refer to our letter dated November 17, 2020, wherein we had intimated that the Board of Directors of Embassy Office Parks Management Services Private Limited ("**Manager**"), the Manager to Embassy Office Parks REIT ("**Embassy REIT**"), at its meeting held on same day i.e., November 17, 2020, had approved the raising of debt by Embassy REIT or any of its special purpose vehicles or holding companies through such modes as permitted under applicable law, including the issue of non-convertible debentures, for an aggregate amount up to ₹ 36,411 Million (Rupees Thirty Six Thousand Four Hundred and Eleven Million only) in one or more tranches, of this, ₹ 26,000 Million (Rupees Twenty Six Thousand Million only) was raised earlier, as REIT NCD Series III.

We wish to inform you now that the Debenture Committee of the Board of Directors of the Manager, at its meeting held earlier today i.e., September 02, 2021, has approved the further issuance of 3,000 (Three Thousand) listed, rated, secured, redeemable, transferable, rupee denominated non-convertible debentures of face value of ₹ 1,000,000 (Indian Rupees One Million only) each, aggregating up to ₹3,000 Million (Rupees Three Thousand Million only) by Embassy REIT on a private placement basis.

The meeting commenced at 12:00 PM and concluded at 1:15 PM.

Request you to kindly take the above on record.

Thanking you.

Yours sincerely,

**For and on behalf of Embassy Office Parks REIT
Acting through its Manager, Embassy Office Parks Management Services Private Limited**

Deepika Srivastava
Company Secretary & Compliance Officer
ACS 23654