

January 29, 2020

To  
Catalyst Trusteeship Limited  
Windsor, 6th Floor, Office No. 604,  
C.S.T. Road, Kalina, Santacruz (East)  
Mumbai 400 098

**Sub: Listed Non-Convertible Debentures - Statutory Compliance Report for the Quarter ended December 31, 2019**

Dear Sir/Madam,

Pursuant to the Debenture Trust Deed executed between the Embassy Office Parks REIT("REIT") and Catalyst Trusteeship Limited dated May 6, 2019, applicable provisions of the Companies Act, 2013, the Companies (Share Capital and Debenture) Rules 2014, the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations 2008', the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Securities and Exchange Board of India (Debenture Trustee) Regulations 1993, each as amended from time to time, we hereby submit as follows for the Quarter ended **December 31, 2019**:

- i) Updated list of the names and addresses of the Debenture Holders as on December 31, 2019 (*as recorded in the Beneficiary Position statement, i.e., "BENPOS"*) separately under each ISIN: Enclosed as **Annexure I**.
- ii) Details of any due and unpaid interest and principal payments separately under each CL/ISIN and reasons thereof): **9.4% p.a. compounded annually to be paid as premium on redemption, i.e., June 3, 2022 in accordance with the terms of the Non-Convertible Debentures.**
- iii) The number and nature of grievances received from the debenture holders, along with: (a) number of grievances resolved by the Company; and (b) grievances unresolved by the Company and the reasons for the same: Enclosed as **Annexure II**.
- iv)<sup>1</sup> A statement ensuring that the assets of the REIT issuing debentures and of the guarantors, if any, are sufficient to discharge the interest and principal amount at

<sup>1</sup> Clause 15 (1) (i) of Amended DT Regulations

**Embassy Office Parks Management Services Pvt. Ltd.**

Embassy GolfLinks Business Park, Pebble Beach, Off International Ring Road, Bangalore - 560071.  
T: +91 80 4903 0000 F: +91 80 4903 0046  
www.embassyofficeparks.com | CIN: U70100KA2014PTC073362

**Registered Office:** Embassy Point, 1st Floor, 150, Infantry Road, Bangalore - 560 001, India.  
T: +91 80 4179 9999 F: +91 80 2228 6912





## EMBASSY OFFICE PARKS

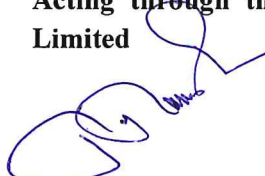
all times and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders. (Please furnish a separate Certificate from a Practicing Chartered Accountant (“PCA”) supporting the security cover certificate). - Management Representation letter enclosed as **Annexure III.**

- v)<sup>2</sup> In case where listed debt securities are secured by way of receivables/ book debts, (a) a Certificate from the Director / Managing Director of the issuer company, certifying the value of the book debts / receivables; and (b) a Certificate from an independent chartered accountant giving the value of book debts / receivables:**Not Applicable.**
- vi)<sup>3</sup> (a) Reports from the lead bank regarding progress of the project; - **Not Applicable**
- (b) A certificate from the Company’s PCA
- (i) in respect of utilisation of funds during the implementation period of the project and **-Not Applicable**
- (ii) in the case of debentures issued for financing working capital, at the end of each accounting year. - **Not Applicable**

Kindly take the same on record.

Yours Faithfully

**For and on behalf of Embassy Office Parks REIT  
Acting through the Manager, Embassy Office Parks Management Services Private  
Limited**

  
**Ramesh Periasamy**  
**Company Secretary and Compliance Officer**



<sup>2</sup> Clause 15 (1)(t) of Revised DT Regulations,  
<sup>3</sup> Clause 15 (1A)(a) of Revised DT Regulations

**Embassy Office Parks Management Services Pvt. Ltd.**

Embassy GolfLinks Business Park, Pebble Beach, Off International Ring Road, Bangalore - 560071.  
T: +91 80 4903 0000 F: +91 80 4903 0046  
www.embassyofficeparks.com | CIN: U70100KA2014PTC073362

**Registered Office:** Embassy Point, 1st Floor, 150, Infantry Road, Bangalore - 560 001, India.  
T: +91 80 4179 9999 F: +91 80 2228 6912