

October 12, 2020

To,
The Corporate Relations Department,
Department of Corporate Services,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Re: Scrip Code 958770, 959074 and 959990

Dear Sir/Madam,

Subject: Submission of Half-yearly Statement of Debt Securities as on September 30, 2020.

We wish to inform you that pursuant to the provisions of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and Circular No. CIR/DDHS/P/59/2018 dated March 29, 2018, regarding specifications related to International Securities Identification Number (**ISINs**) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as amended from time to time, please find enclosed the Half-yearly Statement of Debt Securities issued through private placement by Embassy Office Parks REIT for period ended September 30, 2020.

Kindly take the same on record.

Thank you,

Yours sincerely,

For and on behalf of Embassy Office Parks REIT acting through its Manager, Embassy Office Parks Management Services Private Limited

Deepika Srivastava
Company Secretary and Compliance Officer
A23654

CC: Central Depository Services (India) Limited
National Securities Depository Limited

Encl: As above

Embassy Office Parks Management Services Pvt. Ltd.

Embassy GolfLinks Business Park, Pebble Beach, Off International Ring Road, Bangalore - 560071.
T: +91 80 4903 0000 F: +91 80 4903 0046
www.embassyofficeparks.com | CIN: U70100KA2014PTC073362

Registered Office: Embassy Point, 1st Floor, 150, Infantry Road, Bangalore - 560 001, India.
T: +91 80 4179 9999 F: +91 80 2228 6912

EMBASSY OFFICE PARKS



Half yearly Statement of Debt Securities issued through private placement by Embassy Office Parks REIT as on September 30, 2020:

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding *	Name of the Debenture Trustee
Embassy Office Parks REIT	INE041007019	(Tranche I) Allotment - May 3, 2019	June 3, 2022	9.4% p.a. compounded annually to be paid as premium on redemption	On redemption	Call Option: a. the First Call Option Date (24th month) i.e. (May 3, 2021); b. the Second Call Option Date (27th month) i.e. (August 3, 2021); c. the Third Call Option Date (30th month) i.e. (November 3, 2021); d. the Fourth Call Option Date (32nd month) i.e. (Jan 3, 2022); e. the Fifth Call Option Date (34th month) i.e. (Mar 3, 2022); or f. the Sixth Call Option Date (36th month) i.e. (May 3, 2022)	Rs.3000 Crore	Rs.3000 Crore	Catalyst Trusteeship Limited

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Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding *	Name of the Debenture Trustee
Embassy Office Parks REIT	INE041007027	(Tranche II) Allotment - November 22, 2019	June 3, 2022	9.05% p.a. compounded annually to be paid as premium on redemption	On redemption	Call Option: a. the First Call Option Date (24th month) i.e. (May 3, 2021); b. the Second Call Option Date (27th month) i.e. (August 3,2021); c. the Third Call Option Date (30th month) i.e. (November 3, 2021); d. the Fourth Call Option Date (32nd month) i.e. (Jan 3,2022); e. the Fifth Call Option Date (34th month) i.e. (Mar 3, 2022);or f. the Sixth Call Option Date (36th month) i.e. (May 3, 2022)	Rs.650 Crores	Rs.650 Crores	Catalyst Trusteeship Limited

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Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding *	Name of the Debenture Trustee
Embassy Office Parks REIT	INE041007035	Allotment – September 09, 2020	October 09, 2023	7.25% p.a	Quarterly	<u>Call Option:</u> Call Date: a) First Call Option Date: At the expiry of the 30 th month from the deemed date of allotment b) Second Call Option Date: At the expiry of the 33 rd month from the deemed date of allotment c) Third Call Option Date: At the expiry of the 36 th month from the deemed date of allotment	Rs. 750 Crores	Rs. 750 Crores	SBICAP Trustee Company Limited

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						Call Price: At Par Call Notification Time: a. at least 20 (twenty) days prior to the First Call Option Date b. at least 20 (twenty) days prior to the Second Call Option Date c. at least 1 (one) day prior to the Third Call Option Date			
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*Does not include the redemption premium (if any)

For and on behalf of Embassy Office Parks REIT acting through its Manager, Embassy Office Parks Management Services Private Limited

Deepika Srivastava
Company Secretary and Compliance Officer
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