



April 13, 2021

To,
The Corporate Relations Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Dalal Street, Mumbai – 400001.

To,
The Corporate Relations Department,
Department of Corporate Services,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Bandra (E), Mumbai 400051.

Re: Scrip Code 959990, 960165, 960421, 973434, 973545, 973546 and 973910 (NCDs).

Dear Sir/ Madam,

Subject: Specifications related to ISINs for the outstanding debt securities of Embassy Office Parks REIT as on March 31, 2022.

We wish to inform you that pursuant to the provisions of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, from time to time, please find enclosed the statement containing the details of debt securities issued through private placement by Embassy Office Parks REIT in the prescribed format as on March 31, 2022.

Please take the above on your records.

Thanking you.

For and on behalf of **Embassy Office Parks REIT** acting through its Manager, **Embassy Office Parks Management Services Private Limited**

Deepika Srivastava

Company Secretary and Compliance Officer

A23654

CC: Central Depository Services (India) Limited

National Securities Depository Limited

Encl: As above

Half yearly Statement of Debt Securities issued through private placement by Embassy Office Parks REIT as on March 31, 2022:

Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
Embassy Office Parks REIT	INE041007035	Series II (Tranche A) Allotment– September 09, 2020	October 09, 2023	7.25% p.a.	Quarterly	<p>Call Option: Call Date:</p> <p>a) First Call Option Date: At the expiry of the 30th month from the deemed date of allotment.</p> <p>b) Second Call Option Date: At the expiry of the 33rd month from the deemed date of allotment. Or</p> <p>c) Third Call Option Date: At the expiry of the 36th month from the deemed date of allotment.</p> <p>Call Price: At Par</p> <p>Call Notification Time:</p> <p>a) at least 20 (twenty) days prior to the First Call Option Date.</p>	Rs.750 Crores	Rs.750 Crores	SBICAP Trustee Company Limited

Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
						b) at least 20 (twenty) days prior to the Second Call Option Date; or c) at least 1 (one) day prior to the Third Call Option Date			
Embassy Office Parks REIT	INE041007043	Series II (Tranche B) Allotment – October 27, 2020	October 09, 2023	6.70% p.a.	Quarterly	Call Option: Call Date: a) First Call Option Date: At the expiry of the 30 th month from the Tranche A deemed date of allotment. b) Second Call Option Date: At the expiry of the 33 rd month from the Tranche A deemed date of allotment; or c) Third Call Option Date: At the expiry of the 36 th month from the Tranche A deemed date of allotment; or Call Price: At Par	Rs. 750 Crores	Rs. 750 Crores	SBICAP Trustee Company Limited

Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
						Call Notification Time: a) at least 20 (twenty) days prior to the First Call Option Date; b) at least 20 (twenty) days prior to the Second Call Option Date; or c) at least 1 (one) day prior to the Third Call Option Date.			
Embassy Office Parks REIT	INE041007050	Series III Allotment – January 15, 2021	February 15, 2024	6.40% p.a.	Quarterly	Call Option: Call Date: a) First Call Option Date: At the expiry of the 30 th month from the Deemed Date of Allotment. b) Second Call Option Date: At the expiry of the 33 rd month from the Deemed Date of Allotment; or c) Third Call Option Date: At the expiry of the 36 th month from the Deemed Date of	Rs. 2,600 Crores	Rs. 2,600 Crores	IDBI Trusteeship Services Limited

Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
						Allotment. Call Price: At Par Call Notification Time: a) at least 20 (twenty) days prior to the First Call Option Date; b) at least 20 (twenty) days prior to the Second Call Option Date; or c) at least 1 (one) day prior to the Third call option date.			
Embassy Office Parks REIT	INE041007068	Series IV Allotment – September 07, 2021	September 07, 2026	6.80% p. a.	Quarterly	Call Option: Call Date: a) First Call Option Date: At the expiry of the 54 th month from the Deemed Date of Allotment; b) Second Call Option Date: At the expiry of the 57 th month from the Deemed Date of Allotment; Or c) Third Call Option	Rs. 300 Crores	Rs. 300 Crores	Catalyst Trusteeship Limited

Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
						<p>Date: At the expiry of the 59th month from the Deemed Date of Allotment.</p> <p>Call Price: At Par</p> <p>Call Notification Time:</p> <p>a) at least 21 (twenty one) days prior to the First Call Option Date;</p> <p>b) at least 21 (twenty one) days prior to the Second Call Option Date; or</p> <p>c) at least 21 (twenty one) days prior to the Third Call Option Date.</p>			
Embassy Office Parks REIT	INE041007076	Series V (Tranche A) Allotment-October 18, 2021	October 18, 2024	6.25% p.a	Quarterly	<p>Call Option:</p> <p>Call Date:</p> <p>a) First Call Option Date: At the expiry of the 30th month from the Deemed Date of Allotment</p> <p>b) Second Call Option Date: At the expiry of the 33rd month from</p>	Rs 2,000 Crores	Rs 2,000 Crores	Catalyst Trusteeship Limited

Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
						<p>the Deemed Date of Allotment.</p> <p>Call Price: At Par</p> <p>Call Notification Time:</p> <p>a) at least 21 (twenty-one) days prior to the First Call Option Date.</p> <p>b) at least 21 (twenty-one) days prior to the Second Call Option Date;</p>			
Embassy Office Parks REIT	INE041007084	Series V (Tranche B) Allotment- October 18, 2021	October 18, 2024	7.05% p.a	Quarterly	<p>Call Option:</p> <p>Call Date:</p> <p>a) First Call Option Date: At the expiry of the 54th month from the Deemed Date of Allotment</p> <p>b) Second Call Option Date: At the expiry of the 57th month from the Deemed Date of Allotment.</p> <p>Call Price: At Par</p>	Rs 1,100 Crores	Rs 1,100 Crores	Catalyst Trusteeship Limited

Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
						<p><u>Call Notification Time:</u></p> <p>a) at least 21 (twenty-one) days prior to the First Call Option Date.</p> <p>b) at least 21 (twenty-one) days prior to the Second Call Option Date;</p>			

For and on behalf of Embassy Office Parks REIT acting through its Manager, Embassy Office Parks Management Services Private Limited

Deepika Srivastava

Company Secretary and Compliance Officer

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