



October 14, 2021

To,  
The Corporate Relations Department,  
The National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G-Block, Bandra-Kurla Complex,  
Dalal Street, Mumbai – 400001.

To,  
The Corporate Relations Department,  
Department of Corporate Services,  
BSE Limited,  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Bandra (E), Mumbai 400051.

**Re: Scrip Code 958770, 959074, 959990, 960165, 960421 and 973434 (NCDs).**

Dear Sir/ Madam,

**Subject: Specifications related to ISINs for the outstanding debt securities of Embassy Office Parks REIT as on September 30, 2021.**

We wish to inform you that pursuant to the provisions of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, from time to time, please find enclosed the statement containing the details of debt securities issued through private placement by Embassy Office Parks REIT in the prescribed format as on September 30, 2021.

Please take the above on your records.

Thanking you.

For and on behalf of **Embassy Office Parks REIT** acting through its Manager, **Embassy Office Parks Management Services Private Limited**

Deepika Srivastava

**Company Secretary and Compliance Officer**

**A23654**

**CC:** Central Depository Services (India) Limited

National Securities Depository Limited

**Encl:** As above

**Half yearly Statement of Debt Securities issued through private placement by Embassy Office Parks REIT as on September 30, 2021:**

Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding*	Name of the Debenture Trustee
Embassy Office Parks REIT	INE041007019	Series I (Tranche I) Allotment - May 3, 2019	June 3, 2022	9.4% p.a. compounded annually to be paid as premium on redemption	On redemption	<b><u>Call Option:</u></b> a. the First Call Option date: At the expiry of the 24th month from the deemed date of allotment of Tranche I. b. the Second Call Option Date: At the expiry of the 27th month from the deemed date of allotment. c. the Third Call Option Date: At the expiry of the 30th month from deemed date of allotment. d. the Fourth Call Option Date: At the expiry of the 32nd month from the deemed date of allotment. e. the Fifth Call Option Date: At the expiry of 34th month from deemed date of allotment; or f. the Sixth Call Option Date: At the expiry of 36th month from the deemed date of allotment.	Rs. 3,000 Crores	Rs. 3,000 Crores	Catalyst Trusteeship Limited

Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding*	Name of the Debenture Trustee
Embassy Office Parks REIT	INE041007027	Series I (Tranche II) Allotment - November 22, 2019	June 3, 2022	9.05% p.a. compounded annually to be paid as premium on redemption	On redemption	<b>Call Option:</b> a. the First Call Option Date: At the expiry of the 24th month from the deemed date of allotment of Tranche I. b. the Second Call Option Date: At the expiry of the 27th month from the deemed date of allotment of Tranche I. c. the Third Call Option Date: At the expiry of the 30th month from the deemed date of allotment of Tranche I. d. the Fourth Call Option Date: At the expiry of the 32nd month from the deemed date of allotment of Tranche I. e. the Fifth Call Option Date: At the expiry of the 34th month from the deemed date of allotment of Tranche I; or f. the Sixth Call Option Date: At the expiry of the 36th month from the deemed date of allotment of Tranche I.	Rs. 650 Crores	Rs. 650 Crores	Catalyst Trusteeship Limited

Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding*	Name of the Debenture Trustee
Embassy Office Parks REIT	INE041007035	Series II (Tranche A)  Allotment – September 09, 2020	October 09, 2023	7.25% p.a.	Quarterly	<p><b>Call Option:</b></p> <p><b>Call Date:</b></p> <p>a) First Call Option Date: At the expiry of the 30<sup>th</sup> month from the deemed date of allotment;</p> <p>b) Second Call Option Date: At the expiry of the 33<sup>rd</sup> month from the deemed date of allotment; or</p> <p>c) Third Call Option Date: At the expiry of the 36<sup>th</sup> month from the deemed date of allotment.</p> <p><b>Call Price:</b></p> <p>At Par</p>	Rs. 750 Crores	Rs. 750 Crores	SBICAP Trustee Company Limited

						<p><b>Call Notification Time:</b></p> <p>a. at least 20 (twenty) days prior to the First Call Option Date;</p> <p>b. at least 20 (twenty) days prior to the Second Call Option Date; or</p> <p>c. at least 1 (one) day prior to the Third Call Option Date.</p>			
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Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding*	Name of the Debenture Trustee
Embassy Office Parks REIT	INE041007043	Series II (Tranche B)  Allotment – October 27, 2020	October 09, 2023	6.70% p.a.	Quarterly	<p><b>Call Option:</b></p> <p><b>Call Date:</b></p> <p>a) First Call Option Date: At the expiry of the 30th month from the Tranche A deemed date of allotment;</p> <p>b) Second Call Option Date: At the expiry of the 33rd</p>	Rs. 750 Crores	Rs. 750 Crores	SBICAP Trustee Company Limited

					<p>month from the Tranche A deemed date of allotment; or</p> <p>c) Third Call Option Date: At the expiry of the 36th month from the Tranche A deemed date of allotment.</p> <p><b>Call Price:</b></p> <p>At Par</p> <p><b>Call Notification Time:</b></p> <p>a. at least 20 (twenty) days prior to the First Call Option Date;</p> <p>b. at least 20 (twenty) days prior to the Second Call Option Date; or</p> <p>c. at least 1 (one) day prior to the Third Call Option Date.</p>			
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Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding*	Name of the Debenture Trustee
Embassy Office Parks REIT	INE041007050	(Series III) Allotment – January 15, 2021	February 15, 2024	6.40% p.a.	Quarterly	<p><b>Call Option:</b></p> <p><b>Call Date:</b></p> <p>a) First Call Option Date: At the expiry of the 30th month from the Deemed Date of Allotment;</p> <p>b) Second Call Option Date: At the expiry of the 33rd month from the Deemed Date of Allotment; or</p> <p>c) Third Call Option Date: At the expiry of the 36th month from the Deemed Date of Allotment.</p> <p><b>Call Price:</b> At Par</p> <p><b>Call Notification Time:</b></p> <p>a. at least 20 (twenty) days prior to the First Call Option Date;</p>	Rs. 2,600 Crores	Rs. 2,600 Crores	IDBI Trusteeship Services Limited

						<p>b. at least 20 (twenty) days prior to the Second Call Option Date; or</p> <p>c. at least 1 (one) day prior to the Third Call Option Date.</p>			
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Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding*	Name of the Debenture Trustee
Embassy Office Parks REIT	INE041007068	(Series IV) Allotment – September 7, 2021	September 07, 2026	6.80% p. a.	Quarterly	<p><b>Call Option:</b></p> <p><b>Call Date:</b></p> <p>a) First Call Option Date: At the expiry of the 54<sup>th</sup> month from the Deemed Date of Allotment;</p> <p>b) Second Call Option Date: At the expiry of the 57<sup>th</sup> month from the Deemed Date of Allotment; or</p> <p>c) Third Call Option Date: At the expiry of the 59<sup>th</sup> month from the Deemed Date of Allotment.</p>	Rs. 300 Crores	Rs. 300 Crores	Catalyst Trusteeship Limited



						<p><b>Call Price:</b> At Par</p> <p><b>Call Notification Time:</b></p> <p>a. at least 21 (twenty one) days prior to the First Call Option Date;</p> <p>b. at least 21 (twenty one) days prior to the Second Call Option Date; or</p> <p>c. at least 21 (twenty one) days prior to the Third Call Option Date.</p>			
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**\*Does not include the redemption premium (if any)**

**For and on behalf of Embassy Office Parks REIT acting through its Manager, Embassy Office Parks Management Services Private Limited**

Deepika Srivastava

**Company Secretary and Compliance Officer**

**A23654**